

Subject: Registered: ECI Share Sales within Canada

From: "MARK LEPORE" <mlepore@hotmail.com>

Date: 2024-10-08, 1:24 p.m.

To: mike.cobb@ecidevelopment.com, mmmcobb@aol.com, alyssa.esquivel@ecidevelopment.com, ess_group@missionignitionsystems.com

CC: mlepore@hotmail.com

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This is a Registered Email™ message from **MARK LEPORE**.

Hello all, MARK LEPORE (herein referred to as "I", "my" or "me") is in process of verifying the shares sold to me by EXOTIC CAYE INTERNATIONAL / ECI DEVELOPMENTS LTD. (herein referred to as "ECI") with the Ontario Securities Commission (herein referred to as "OSC") to make sure everything is above board with a sale of these securities in ONTARIO CANADA, and have a few questions.

i) Leading up to October 8th 2024, no information determining a MICHAEL K COBB, or RACHEL JENSEN, representing ECI, or entity search of ECI or similar, was found in the OSC database as a legal agent, or entity for trades, sales, or solicitation of foreign securities in Canada. Can ECI clarify? (see current attached list of qualified entities for solicitation and sale within Canada)

ii) Has ECI submitted the shares for legal disclosure within the 30 day submission window to the OSC for registration?

iii) Has ECI paid the foreign entity and agent fees to solicit and sell shares to accredited Canadian individuals to the OSC?

iv) ECI claims an accredited investor in ONTARIO CANADA, is someone who holds \$1 million in assets, minus the value of the residences, within the share sale paperwork, which is incorrect for a permissible accredited investor in ONTARIO CANADA. In ONTARIO CANADA a permissible accredited investor is \$5 million in assets, and as such, I do not fit this profile. Can ECI explain the discrepancy, as well as outline the legalities of this?

v) With, or without international dealer exemption, all entities are required to register in Canada at the pre marketing phase. Can I get a date on when ECI registered their agents and business in ONTARIO CANADA for the sale of securities to Canadians? In my understanding, sales of any security to investors in Canada may only be made by way of a prospectus that has been vetted by the applicable Canadian securities regulatory authority.

vi) An approved FLI report is required to be disclosed to a Canadian investor prior to sale, typically in the form of a wrapper. I do not recall this report, can ECI please guide me to the correspondence in regards to this report?

The OSC does not have the share sale in the database which also may be an oversight, so wanted to clarify the information on these securities. To this end, I would like to verify information direct with ECI

to submit to the OSC, in haste.

I understand there are oversights, and misunderstandings, please contact me as soon as possible for explanation, and resolution as to verify these shares.

Attached parties will be forwarding all current relevant information in regards to solicitation and sale of the securities for further review to the OSC board to verify all pertinent information as of October 14 2024. ECI's quick response to the above questions before, or on the provided date, will expedite, and assist in explaining the discrepancies.

Best regards,
Mark Lepore

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— Attachments: —

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168 KB